

IN THE MATTER OF  
**PATERNOSTER UK LIMITED**

-and-

IN THE MATTER OF  
**ROTHESAY LIFE LIMITED**

-and-

IN THE MATTER OF THE FINANCIAL SERVICES AND MARKETS ACT 2000

NOTICE IS HEREBY GIVEN that, on 28 July 2011, an application was presented to Her Majesty's High Court of Justice by Paternoster UK Limited ("Paternoster") and Rothesay Life Limited ("Rothesay Life") for an order under Section 111 of the Financial Services and Markets Act 2000 sanctioning a scheme (the "Scheme") for the transfer of Paternoster's long term insurance business including all of its policies, assets and liabilities to Rothesay Life.

Copies of the Scheme, a report in accordance with Section 109 of the said Act on the terms of the Scheme by Mr Oliver Gillespie (an Independent Expert, whose appointment was approved by the Financial Services Authority), and of a statement which sets out the terms of the Scheme and contains a summary of the Independent Expert's Report may be obtained by any person free of charge by contacting Paternoster or Rothesay Life as set out below until the making of an order sanctioning the Scheme.

The application is directed to be heard before the Applications Judge at the Royal Courts of Justice, Strand, London, WC2A 2LL on 8 December 2011. Any person, including an employee of Paternoster or Rothesay Life, who alleges that he/she would be adversely affected by the carrying out of the Scheme may appear at the hearing in person or by counsel or solicitor advocate. Any person who intends so to appear, and any policyholder of either Paternoster or Rothesay Life who dissents from the Scheme, but does not intend so to appear, is requested to give notice in writing of such intention or dissent, and the reasons therefore, to the solicitors named below not less than two working days before the hearing.

**Paternoster contact details:**

Address: Paternoster UK Limited, Fleet Place House, 2 Fleet Place, London EC4M 7RF  
Telephone: 020 7552 8018

**Rothesay Life contact details:**

Address: Rothesay Life Limited, Peterborough Court, 133 Fleet Street, London EC4A 2BB  
Telephone: 020 7552 8018  
Website: [www.rothesaylife.co.uk](http://www.rothesaylife.co.uk)

21 October 2011

**Solicitors for Paternoster and Rothesay**

For the attention of DEOB  
Linklaters LLP  
One Silk St, London, EC2Y 8HQ

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